

for TPAs and Loss Adjusters

Source relevant markets for your client's programs quickly and securely

Transparent and Simple Pricing

- When your program is successfully placed, we earn a straightforward introducers commission (see Pricing page on our website for details)
- Otherwise, there are currently no fees nor charges for joining, membership, listing, continued use or technical support

Third Party Administrators and Loss Adjusters often assist clients which require insurance capacity for their businesses. Occasionally, TPAs and Loss Adjusters become Program Administrators or MGAs in their own right.

Capacity Place is the marketplace for insurance program capacity which matches insurance programs with risk carriers.



Capacity Place is your gateway to reaching hundreds of prospective Capacity Providers for your client's programs including **insurers, reinsurers, Lloyd's Underwriters, ILS funds, PCCs** and more....

Motivations For Listing on Capacity Place

- **Evolution of Business Model** – you may be looking to become a MGA or Program Administrator
- **Contingent revenues** – your revenues may be contingent on a client having insurance capacity
- **Wider offering** – you may assist in capacity support as part of a suite of services
- **Client support** – you may be seeking to assist clients through a difficult period

How It Works

Create Your Program Listing

1

- Complete questionnaire for company profile and program details
- Add documents to your Program Data Room and public repository
- Specify capacity, financial strength rating and licensing requirements

Get Matched to Capacity Providers

- Set anonymity options (i.e. hide your identity)
- Set confidentiality options (i.e. hide from specific risk carriers)
- Your program is matched with relevant Capacity Providers
- Interested Capacity Providers contact you to discuss

2

Build Interest with Capacity Providers

3

- Discuss your program with prospective Capacity Providers
- Participate in Capacity Providers' due diligence processes

Negotiate and Conclude Contracts

- Negotiate authorities and limits, wordings, operational processes and commercial terms
- Conclude capacity support agreements

4

Start Trading with Capacity Provider(s)

5

- Invite risks, issue quotes and policies, collect premiums
- Remit premiums and bordereaux to Capacity Providers

Key Features

Smart Market Matching



- Your program listing is **relevance-scored** against Capacity Providers' risk appetite to source markets with the best fit
- You can **hide** your program listing **from specific risk carriers** to better target relevant Capacity Providers
- You can hide your identity by listing your program **anonymously**

Program Data Room

- Your **commercially-sensitive program documents** are stored in a **secure repository**
- You are in **full control** of the Program Data Room and can **grant and revoke access** to requesting Capacity Providers

























Capacity Tracker




- The Capacity Tracker enables you to **keep track of all interested Capacity Providers** for your program in one place
- Progress is **tracked through deal stages** from initial enquiry through to conclusion
- You can **rate** Capacity Providers, **add next steps and comments** to better manage the engagement process

Comparing Approaches to Securing Capacity

Capacity Place is an excellent way to source markets for client's insurance programs.

	Direct Approach	Placing Broker	 CapacityPlace
When Typically Used	Extensive network of insurer relationships Dedicated resourcing for securing capacity Ability to negotiate program coverages and terms	Programs where personal broker relationships are critical Programs where class, proposition or placement advice is needed Complex placement structures	Sourcing capacity from composite markets, reinsurers and Lloyd's syndicates New coverages and authorities Ability to negotiate program coverages and terms
Capacity Provider Reach			
Market & Class Intelligence			
Program Structuring			
Placement Delivery / Speed			
Information Control			
Program Confidentiality			
Placement Costs			

 = Weak

 = Strong